

Invites you to a Valentine's Themed Event:

## Marriage & Money

## It's all about Communication

According to a new survey by Ramsey Solutions, the number one issue couples fight about, and the second leading cause of divorce is money.<sup>1</sup>

Join us for a fun night this Valentine's learning communication tips for your marriage and your finances. Investing may not be sexy, but our advisors will help you take charge of your finances as a TEAM. Also, by popular demand for those that are interested in staying, Licensed Marriage and Family Therapist and best-selling author, Laura Brotherson will be presenting on Communication in Intimacy. RSVP today!



## Thursday, February 7th, 2019

6:00-8:30 pm

River Oaks Golf Course Banquet Room At Sandy City (Map)

Dinner & Dessert will be served

You can RSVP by email events@diversify.com, or by calling (801) 467-5115.

## **Event Program**

6:00-6:15 PM: Welcome: Chris Cook, Partner, Sr. Advisor Diversify Inc.

6:15-7:15 PM: Jenie Connors, CFP®, Sr. Advisor & Dan Luke, CFP®, Co-Founder & CEO of Diversify Inc. & DFPG Investments, Inc.- **Communication in Finance** 

7:15- 8:15 PM: Laura M. Brotherson, LMFT, CST, CFLE- Licensed Marriage and Family Therapist, and Certified Sex Therapist- **Communication in Intimacy** 



Laura M. Brotherson, LMFT, CST, CFLE- Licensed Marriage and Family Therapist, and Certified Sex Therapist, Laura M. Brotherson is the founder of "The Marital Intimacy Institute" in Provo, Utah with a mission to help couples create "Sextraordinary Marriages." She counsels with couples, individuals and families in private practice (and online), and is passionate about helping couples navigate the intricacies of intimacy as the author of the best-selling book, And They Were Not Ashamed: Strengthening Marriage through Sexual Fulfillment, and now her latest book, Knowing HER Intimately: 12 Keys for Creating a Sextraordinary Marriage. As a Certified Family Life Educator, Laura is also actively engaged in helping to build strong marriages and families by providing

marriage education through Couples Cruises, articles, newsletters, radio and television broadcasts, "The Marital Intimacy Show" podcasts, and presenting at conferences and workshops. Laura and her husband, Kevin, of 27 years are the parents of three grown children and are the founders of <a href="StrengtheningMarriage.com">StrengtheningMarriage.com</a>—your trusted resource for education, products and services to strengthen marriages ... intimately!



Dan Luke, CFP ®- Dan Luke is co-founder and Chief Executive Officer at Diversify. In 2004, Mr. Luke, along with his business partner, Ryan Smith, founded Diversify and the Diversify group of companies (formerly known as Diversified Financial Planning, Inc.). For the past several years, Diversify has been recipients of MWCN Utah 100 award, which recognizes the 100 fastest growing companies in the state of Utah. Since 2001, Mr. Luke has been an Endorsed Local Provider (ELP) and SmartVestor Professional for New York Times best-selling author and nationally syndicated talk show host, Dave Ramsey. Mr. Luke is recognized for his in-depth knowledge of financial planning and has been asked to speak and present at dozens of Dave Ramsey's Financial Peace

University courses across the western United States, as well as other industry sponsored events. Mr. Luke has a BA in Finance from the University of Utah and is a Certified Financial Planner™ (CFP®). Mr. Luke has worked in the financial industry since 1993 starting in banking. He and his wife have four children and currently reside in Sandy, Utah.



Jenie Connors, CFP®— Jenie Connors is a Financial Advisor at Diversify, focusing on holistic wealth management in all areas of financial planning. She is on the Board of Directors of the Utah Chapter of the Financial Planning Association, currently serving as the President-Elect and Symposium Chair. She is also a regular guest lecturer at Utah Valley University and enjoys teaching and serving in the community. Prior to joining Diversify, Mrs. Connors worked as a small business owner. With over 18 years of professional experience, she has experience working in operations, marketing, accounting, and customer relations. Mrs. Connors finds joy in bringing the same skills and dedication she acquired while working as a business owner to

financial planning and investments. Mrs. Connors is a CFP® Professional and is passionate about working with others to help them plan for and organize their financial future. Mrs. Connors has B.S. degrees in Economics and Personal Financial Planning from Utah Valley University (Magna Cum Laude). She and her husband have five children and reside in Orem, Utah.

The contents of this notice constitute neither an offer to sell nor a solicitation of an offer to buy any security, as such an offer can be made only by prospectus. Investing in securities may not be suitable for all investors and may involve significant risks. Investors should also understand all fees associated with a particular investment and how those fees could affect the overall performance of an investment. Past performance of investments is no indication of future results.

Diversify, Inc. is a branch office of DFPG Investments, Inc., a SEC registered investment Advisory services offered through DFPG Investments, Inc., a SEC registered investment advisor. Member <a href="FINRA/SIPC">FINRA/SIPC</a>. Insurances offered through Diversify Insurance, Inc.

<sup>&</sup>lt;sup>1</sup>Money Ruining Marriages in America: A Ramsey Solutions Study (2018): https://www.daveramsey.com/pr/money-ruining-marriages-in-america